

**Name of warrant** VNM/ACBS/Call/EU/Cash/4M/07  
**Company name** ACB Securities Company Ltd.  
**Subject** Report on the result of covered warrant distribution

**Content:**  
ACB Securities Company Ltd. announces the report on the result of covered warrant distribution as follows:

**Issuer:** ACB Securities Company Ltd.  
**Head office:** 41 Mac Dinh Chi street, District 1, HCM City.

**I. Information on warrant:**

1. Information on warrant

**Name of warrant:** Warrant VNM/ACBS/Call/EU/Cash/4M/07  
**security:** VNM  
**Issuer of underlying security:** Viet Nam Dairy Products Joint Stock Company  
**Warrant type (call/put):** Call  
**Warrant style:** European-style

**Method of exercise (cash/ transfer of underlying security):** Cash

**Duration:** 4 months  
**Expiration date:** December 6, 2021  
**Conversion ratio:** 10:1  
**Exercise price (exercise index):** 80,000 VND  
**Value of collateral:** 5,250,000,000 VND  
**Quantity of warrants registered for offering:** 5,000,000 warrants

2. Information on the offering:

**Start date of offering:** August 04, 2021  
**End date of distribution:** August 04, 2021  
**Time of subscription:** August 04, 2021  
**Payment date for warrant purchase:** August 04, 2021  
**End date of warrant transfer:** August 04, 2021

**II. Result of warrant distribution:**

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	2,100	5,000,000	3,628,700	3,613,700	111	110		72.274%
- Local investors	2,100	5,000,000	3,628,700	3,613,700	111	110		72.274%
- Foreign investors								
2. Institutional investors, of which:	2,100	5,000,000	0	0	0	0		0.000%
- Local investors	2,100	5,000,000	0	0	0	0		0.000%
- Foreign investors								
<b>Total</b>		5,000,000	3,628,700	3,613,700	111	110	1,386,300	72.274%

**III. Summary of results**

1. Quantity of distributed warrants: 3,613,700 warrants, accounting for 72.274% of the offered warrants.  
2. Total proceeds of the sale of warrants: 7,588,770,000 VND  
3. Total expenses: 0 VND  
4. Net proceeds: 7,588,770,000 VND