

Name of warrant MBB-HSC-MET07

Company name Ho Chi Minh City Securities Corporation

Subject Decision on the listing of covered warrant

Content:

On August 03, 2021, the Hochiminh Stock Exchange issued Decision No.415/QD-SGDHCM to allow Ho Chi Minh City Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

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| 1. Issuer: | Ho Chi Minh City Securities Corporation |
| 2. Short name: | HSC |
| 3. Head office: | Floor 5 & 6, 76 Le Lai St., Dist. 1, HCMC |

II. Security:

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| 1. Security type: | covered warrant |
| 2. Warrant name: | Warrant MBB-HSC-MET07 |
| 3. Warrant code: | CMBB2103 |
| 4. ISIN code: | VN0CMBB21039 |
| 5. Issuer of underlying security: | Military Commercial Joint Stock Bank |
| 6. Underlying security: | MBB |
| 7. Warrant type (call/put): | Call |
| 8. Warrant style: | European-style |
| 9. Method of exercise: | Cash |
| 10. Duration: | 6 months |
| 11. Expiration date: | January 07, 2022 |
| 12. Conversion ratio: | 1.4815 : 1 |
| 13. Exercise price (exercise index): | 34,815. VND |
| 14. Quantity of the warrants registered for listing: | 5,000,000 warrants |
| 15. Official trading date: | August 05, 2021 |