

**Name of warrant** MSN/ACBS/Call/EU/Cash/9M/09  
**Company name** ACB Securities Company Ltd.  
**Subject** Notice of issue of covered warrant

**Content:**

ACB Securities Company Ltd. announces the issue of covered warrant as follows:

1. Issuer:	ACB Securities Company Ltd.
2. Head office:	41 Mac Dinh Chi street, District 1, HCM City.
- Short name:	ACBS
3. Name, address of underwriter (if any):	
4. Information on the warrant:	
- Name of warrant:	Warrant MSN/ACBS/Call/EU/Cash/9M/09
- Name (code) of underlying security:	MSN
- Issuer of underlying security:	Ma San Group Corporation
- Warrant type (call/put):	Call
- Warrant style:	European-style
- Method of exercise :	Cash
- Issue date:	
- Duration:	9 months
- Expiration date:	May 04, 2022
- Conversion ratio:	10:1
- Exercise price (exercise index):	118,000 VND
- Value of collateral:	13,000,000,000 VND
5. Quantity of warrants registered for offering:	5,000,000 warrants
6. Issue price:	5,200 VND
7. Minimum subscription quantity:	1,000 warrants
8. Maximum subscription quantity:	500,000 warrants
9. Subscription time:	from 7:00 to 15:00, August 04, 2021
10. Place of subscription and receipt of prospectus:	Head office, branches, trading offices of ACBS and via ACBS's website
11. Escrow account at bank:	ACB - Truong Dinh Trading Office