

Code DC4
Company name DIC Holdings Construction JSC
Date 07/19/2021
Subject Approval of share private placement in 2021

Content:

The Board resolution dated July 19, 2021, the BOD DIC Holdings Construction JSC approved the private placement of share in 2021 as follows:

- Stock name: DIC Holdings Construction JSC
- Stock code: DC4
- Stock type: common share
- Par value: VND10,000/share
- Expected issuance volume: 14,800,000 shares
- Total value of issue (at par value): VND148,000,000,000
- Issuance method: private placement
- Estimated selling price: VND12,000/share
- List of investors to participate the purchase of shares (estimated):

No.	Full name	Owning volume	Owning ratio/current charter capital	Expected selling volume	Ratio (%)
1	Development Investment Construction Joint Stock Corporation (stock code: DIG)	13,444,134	40.01%	6,500,000	44%
2	Housing Development And Trading Company Limited	8,820,000	26.25%	8,300,000	56%
	Total			14,800,000	100

- Transfer restriction: 01 year from the finish date of the offering

- Total proceeds from the private placement of VND177,600,000,000 (estimated) will be used for the following purposes:
 - + To supplement capital for the project “Chi Linh Center” with total amount of VND44.6 billion;
 - + To contribute capital to DIC Building Material JSC with total amount of VND85 billion;
 - + To supplement working capital for the company’s business activities.
- Bank for blocking depository money:
 - + Account holder: DIC Holdings Construction JSC
 - + Account number: 760 1000 288 66 88
 - + Bank: BIDV – Ba Ria – Vung Tau branch.
- Time of implementation: in 2021.