

<b>Code</b>	<b>DNSE</b>
<b>Company name</b>	Dai Nam Securities Joint Stock Company
<b>Date</b>	07/02/2021
<b>Subject</b>	Result of stock offering to existing shareholders

**Content:**

On July 02, 2021, Dai Nam Securities Joint Stock Company reports the result of stock offering to existing shareholders as follows:

**I. Offering plan:**

1. Stock name: Dai Nam Securities Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 84,000,000 shares
5. Offering price: 10,000 dongs/share
6. Estimated mobilized capital: VND840,000,000,000
7. Time for transfer restriction: 01 year
8. Ending date: July 02, 2021

**II. Result of the stock offering:**

1. Total distributed shares: 84,000,000 shares, accounting for 100% of total shares to be offered.
2. Selling price:
  - Low selling price: 10,000 dongs/share
  - High selling price: 10,100 dongs/share.
  - Average selling price: 10,000 dongs/share.

3. Total proceeds from the offering: VND840,010,973,300
4. Total expenses: VND0
5. Total net proceeds after the public offering: VND840,010,973,300.

III. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume before the offering	Distributed volume	Owning volume after the offering	Owning ratio after the offering
1	Encapital Financial Technology Joint Stock Company	10,400,000	54,600,000	65,000,000	65.00%
2	Encapital Holdings Joint Stock Company	5,316,400	28,020,833 (*)	33,337,233	33.33%
3	14 small shareholders	283,600	1,379,167	1,662,767	1.67%
	<b>Total</b>	16,000,000	84,000,000	100,000,000	100.00%

(\*)Encapital Holdings Joint Stock Company repurchased 109,733 unsold shares due to other shareholders are not register to buy these shares.