

Code	DNSE
Company name	Dai Nam Securities Joint Stock Company
Date	07/02/2021
Subject	Result of stock offering to existing shareholders

Content:

On July 02, 2021, Dai Nam Securities Joint Stock Company reports the result of stock offering to existing shareholders as follows:

I. Offering plan:

1. Stock name: Dai Nam Securities Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Offering volume: 84,000,000 shares
5. Offering price: 10,000 dong/share
6. Estimated mobilized capital: VND840,000,000,000
7. Time for transfer restriction: 01 year
8. Ending date: July 02, 2021

II. Result of the stock offering:

1. Total distributed shares: 84,000,000 shares, accounting for 100% of total shares to be offered.
2. Selling price:
 - Low selling price: 10,000 dong/share
 - High selling price: 10,100 dong/share.
 - Average selling price: 10,000 dong/share.

3. Total proceeds from the offering: VND840,010,973,300
4. Total expenses: VND0
5. Total net proceeds after the public offering: VND840,010,973,300.

III. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume before the offering	Distributed volume	Owning volume after the offering	Owning ratio after the offering
1	Encapital Financial Technology Joint Stock Company	10,400,000	54,600,000	65,000,000	65.00%
2	Encapital Holdings Joint Stock Company	5,316,400	28,020,833 (*)	33,337,233	33.33%
3	14 small shareholders	283,600	1,379,167	1,662,767	1.67%
	Total	16,000,000	84,000,000	100,000,000	100.00%

(*)Encapital Holdings Joint Stock Company repurchased 109,733 unsold shares due to other shareholders are not register to buy these shares.