

Code CTG
Company name Viet Nam Joint Stock Commercial Bank for Industry and Trade
Date 05/18/2021
Subject Result of private offering of bonds (Phase 1 of 2021)

Content:

Viet Nam Joint Stock Commercial Bank for Industry and Trade announces the result of the private placement of as follows:

I. Information on private offering:

- Issuer: Viet Nam Joint Stock Commercial Bank for Industry and Trade
- Bond code: CTGH2129001
- Issue volume: 1,500 bonds
- Par value: VND1,000,000,000/bond
- Bond term: 08 years
- Bond type: non-convertible unsecured corporate bond
- Bond form: book-entry
- Interest payment period: once a year
- Real interest ratio: 6.475%/year
- Issue date: May 10, 2021
- Maturity date: May 10, 2029

II. List of bondholders:

No.	Bondholders	Owning value (VND)	Proportion
I	Local investor	1,500,000,000,000	100%
1	Institutional investor	1,500,000,000,000	100%
2	Individual investor		
II	Foreign investor		
1	Institutional investor		
2	Individual investor		
	Total	1,500,000,000,000	100%

III. The partners related to the private placement:

- Consulting firm: VPS Securities Joint Stock Company
- Issue agent: VPS Securities Joint Stock Company
- Depository agent, payment agent: Viet Nam Joint Stock Commercial Bank for Industry and Trade.