

Code	MBS
Company name	MB Securities Joint Stock Company
Date	06/21/2021
Subject	Result of public offering

Content:

On June 18 2021, MB Securities Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: MB Securities Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 103,287,817 shares
5. Offering price: 10,000 dong/share
6. Estimated mobilized capital: VND1,032,878,170,000
7. Time for subscription and payment:
 - For existing shareholders and employees: from May 21, 2021 to June 09, 2021;
 - For undistributed shares: from June 16, 2021 to June 17, 2021.
8. Ending date: June 17, 2021
9. Transfer date: expected in July 2021.

II. Result of the public offering:

Investor	Offering price (VND/ share)	Offering volume (share)	Registered volume (share)	Distributed volume (share)	Number of investors (person)	Distributed investors (person)	Undistributed investors (person)	Remaining shares (share)	Distributed ratio (%)
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. To offer shares to the public	10,000	70,423,512	69,312,287	69,312,287	6,641	6,641	0	1,111,225	98.42%
2. To offer to employees	10,000	8,216,076	7,485,000	7,485,000	142	142	0	731,076	91.10%
3. Stock issuance to pay dividend (*)	0	24,647,652	24,647,652	24,647,652	8,230	8,230	0	0	100%
4. To handle the undistributed shares	10,000	1,842,301	1,842,301	1,842,301	80	80	0	0	100%
Total		103,287,240	103,287,240	103,287,240	8,452	8,452	0	0	100%

1. Local investors	10,000	103,172,854	103,181,417	103,181,417	8,409	8,409	0	0	100.01%
2. Foreign shareholders, and companies of which oreign shareholders owning more than 50% of paid-in capital	10,000	114,386	105,823	105,823	43	43	0	8,563	92.51%
Total		103,287,240	103,287,240	103,287,240	8,452	8,452	0	0	100%

III. Summary result:

1. Total distributed shares: 103,287,240 shares, accounting for 100% of total shares to be offered.
2. Total proceeds from the offering: VND786,395,880,000
3. Total expenses: VND69,000,000
4. Total net proceeds after the public offering: VND786,326,880,000.

IV. Capital structure from public offering:

No.	Item	Shareholders volume	Stock volume	Total value (based on par value)	% Ownership ratio
I	Local investors, Foreign investors				
1	Local investors	8,409	267,314,676	2,673,146,760,000	99.887%

1.1	State	0	0	0	0%
1.2	Institution	14	212,713,385	2,127,133,850,000	79.484%
1.3	Individual	8,395	54,601,291	5,460,102,910,000	20.403%
2	Foreign investors	43	303,568	3,035,680,000	0.113%
2.1	Institution	6	21,379	213,790,000	0.008%
2.2	Individual	37	282,189	2,821,890,000	0.105%
	Total (1+2)	8,452	267,618,244	2,676,182,440	100%
II	Foundation shareholders, major shareholders and other shareholders				
1	Foundation shareholders	1	212,564,911	2,125,649,110,000	79.43%
2	Major shareholders	1	212,564,911	2,125,649,110,000	79.43%
3	Shareholders holds less than 5% of number of outstanding voting shares	8,451	55,053,413	550,534,130,000	20.57%
	Total (2+3)	8,452	267,618,244	2,676,182,440,000	100%

V. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	(%) Ratio
1	Military Commercial Joint Stock Bank	212,564,911	79.43%

