

Warrant name: CKDH01MBS21CE
Company name MB Securities Joint Stock Company
Subject Announcement of adjustment of covered warrants

Content:

MB Securities Joint Stock Company announces the adjustment of covered warrants as follows:

Issuer:	MB Securities Joint Stock Company
Warrant code:	CKDH2102
Name (code) of underlying security:	KDH
Issuer of underlying security:	Khang Dien House Trading and Investment Joint Stock
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	August 13, 2021
Adjustment date:	June 11, 2021
Reason:	Khang Dien House Trading and Investment Joint Stock Company makes stock dividend payment

Old exercise price	(1)	31,100 VND
Old conversion ratio	(2)	2 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	38,900 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	35,363.64 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	28,273 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	1.8182:1