

Warrant name: KDH.KIS.M.CA.T.04
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CKDH2101
Name (code) of underlying security:	KDH
Issuer of underlying security:	Khang Dien House Trading and Investment Joint Stock
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	September 22, 2021
Adjustment date:	June 11, 2021
Reason:	Khang Dien House Trading and Investment Joint Stock Company makes stock dividend payment

Old exercise price	(1)	33,333 VND
Old conversion ratio	(2)	5 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	38,900 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	35,363.63636364 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	30,302 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	4.5455:1