

Warrant name: NVL.KIS.M.CA.T.06
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CNVL2102
Name (code) of underlying security:	NVL
Issuer of underlying security:	NO VA LAND INVESTMENT GROUP CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	5 months
Expiration date:	September 27, 2021
Adjustment date:	June 09, 2021
Reason:	No Va Land Investment Group Corporation issued shares to increase its capital.

Old exercise price	(1)	128,399 VND
Old conversion ratio	(2)	16:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	136,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	100,235.8491 VND
New exercise price	$(5) = (1) \times [(4)/(3)]$	94,633 VND
New conversion ratio	$(6) = (2) \times [(4)/(3)]$	11.7925:1