

Code TTB
Company name Tien Bo Joint Stock Company
Date 06/07/2021
Subject Report on the use of capital

Content:

On June 04, Tien Bo Joint Stock Company reports the use of capital from the private placement of shares as follows:

1. Information on private placement:

- Stock: Stock of Tien Bo Joint Stock Company
- Stock type: common stock
- Par value: 10,000 dong/share
- Offering volume: 19,350,000 shares
- Purpose:

Project	Amount (billion dong)
Invest in TBCO1 Project	9
Invest in TBCO3 Project	184.5
Total	193.5

2. Result of private placement:

- Number of distributed shares: 19,530,000 shares
- Proceeds from private placement: 193,500,000,000 dong
- Total expenses: 155,330,000 dong
- Net proceeds: 193,344,670,000 dong
- Charter capital before offering: 193,500,000,000 dong
- Charter capital after offering: 387,000,000,000 dong

3. Report on the use of capital:

3.1. Until 06/30/2019:

Unit: billion dong

Project	Pla	Realit	Differenc
Invest in TBCO1 Project	9	12.059	3.059

Invest in TBCO3 Project	184.5	137.905	(46.595)
Total	193.5	149.964	(43.536)

3.2. From 07/01/2019 to 12/31/2020:

Unit: billion dongs

Project	Plan	Reality until 06/30/2019	Reality from 07/01/2019 to 12/30/2020	Accumulation until 12/31/2020	Difference
Invest in TBCO1 Project	9	12.059		12.059	3.059
Invest in TBCO3 Project	184.5	137.905	9.495	147.400	(37.1)
Total	193.5	149.964	9.495	159.459	(34.041)