

Code **SHI**
Company name Son Ha International Corporation
Date 06/07/2021
Subject Resolution on the AGM 2021

Content:

Son Ha International Corporation announces the Resolution of General Meeting 2021 dated June 05, 2021 with the following contents:

1. The AGM approved the report on the BOD activities in 2020 and plan for 2021.
2. The AGM approved the audited financial statements in 2020.
3. The AGM approved the plan for 2020 profit distribution:
 - Appropriation to Reward and Welfare fund (3% profit after tax): 2,517 million dongs
 - To pay dividends (10%/par value): 91,107 million dongs.
4. The AGM approved the selection of one of audit firms for the financial statements in 2021:
 - Deloitte Vietnam Limited Company;
 - Ernst & Young Vietnam Limited Company;
 - A&C Auditing and Consulting Limited Company;
 - AFC Vietnam Auditing Limited Company;
 - AAFC Auditing and Valuation Limited Company.
5. The AGM approved the business result in 2020:
 - Consolidated revenue: 6,000 billion dongs
 - Consolidated profit after tax: 180 billion dongs
 - Dividend (estimated): 10%.
6. The AGM approved the change of the company's head office address at No.02 Thanh Lam Street, Minh Khai Ward, Bac Tu Liem District, Hanoi, Vietnam.
7. The AGM approved the report from the Supervisory Board.
8. The AGM approved the supplement of the company's business lines.
9. The AGM approved the supplement, amendment of the company's charter.
10. The AGM approved the Internal Regulation on Corporate Governance.
11. The AGM approved the Regulation on the BOD activities.
12. The AGM approved the Regulation on the Supervisory Board's activities.
13. The AGM approved the remuneration of the BOD, Supervisory Board in 2020 and plan for 2021:
 - In 2020: 458,712,329 dongs
 - In 2021 (estimated):
 - + Chairman of BOD: 12,000,000 dongs/month

- + Member of BOD: 4,500,000 dongs/month
- + Head of Supervisory Board: 4,000,000 dongs/month
- + Member of Supervisory Board: 2,000,000 dongs/month.

14. The AGM approved the resignation of Mr. Nguyen Viet Ha as member of BOD from June 05, 2021.
15. The AGM approved the appointment of members of BOD for the term 2018-2023, including:
 - Dao Nam Phong: member of BOD
 - Nguyen Phuong Nam: member of BOD.
16. The AGM approved the appointment of members of Supervisory Board for the term 2018-2023, including:
 - Nguyen Thi Thanh Thuy: member of Supervisory Board
 - Tran Thi Thuy: member of Supervisory Board
 - Nguyen Thi Gam: member of Supervisory Board.
17. The AGM approved the construction investment and business of Tam Duong I industrial park – Area 2, Tam Duong District, Vinh Phuc Province project.
18. The AGM approved the plan to increase its charter capital:
 - a. Stock issuance to pay dividends for 2020:
 - Stock name: Son Ha International Corporation
 - Stock type: common share
 - Par value: 10,000 dongs/share
 - Number of shares issued: 91,425,927 shares
 - Number of outstanding shares: 91,107,067 shares
 - Number of treasury shares: 318,860 shares
 - Number of shares expected to be issued: 9,110,706 shares
 - Total value of issue (based on par value): VND91,107,060,000
 - Expected charter capital after dividend payment in 2020: VND1,005,366,330,000
 - Issue ratio: 10%
 - Exercise ratio: 10:1 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to receive 01 new share).
 - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
 - For example: at the record date, shareholder A owned 512 shares. With 10% performing ratio, the shareholder A will receive: $512 * 10 / 100 = 51.2$ shares. According to rounding policy, the shareholder A receives 51 new shares and fractional shares of 0.2 will be cancelled.

- Expected execution time: Quarter III/2021, after being approved by the State Securities Commission of Vietnam (SSC).
 - b. Stock offering to existing shareholders:
 - Number of shares issued: 100,536,633 shares
 - Number of outstanding shares: 100,217,773 shares
 - Number of treasury shares: 318,860 shares
 - Expected offering volume: 50,108,886 shares
 - Total value (based on par value): VND501,088,860,000
 - Expected charter capital after the offering: VND1,506,455,190,000
 - Issue ratio: 50%
 - Exercise ratio: 2:1 (shareholder who owns 01 share will receive 01 right, and with every 02 rights will be entitled to purchase 01 new share)
 - Offering price (estimated): 10,000 dong/share.
19. The AGM approved the transaction with related parties.