

Warrant name: VNM.KIS.M.CA.T.06  
Company name: KIS Viet Nam Securities Corporation  
Subject: Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CVNM2011
Name (code) of underlying security:	VNM
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	June 11, 2021
Adjustment date:	June 7, 2021
Reason:	Viet Nam Dairy Products Joint Stock Company makes the 2020 cash dividend payment

Old exercise price	(1)	108,377 VND
Old conversion ratio	(2)	16.2568:1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	89,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	88,400.00 VND
New exercise price	(5) = (1) x [(4)/(3)]	107,045 VND
New conversion ratio	(6) = (2) x [(4)/(3)]	16.0570:1