

<b>Code</b>	<b>TCH</b>
<b>Company name</b>	Hoang Huy Investment Financial Services Joint Stock Company
<b>Date</b>	05/21/2021
<b>Subject</b>	Report on the use of capital from public offering

**Content:**

Hoang Huy Investment Financial Services Joint Stock Company reported the use of capital from public offering as follows:

**I. Securities in the public offering:**

1. Name of securities: Convertible bond type A, 2019
2. Securities type: convertible, unsecured bond
3. Par value: 1,000,000 dongs /bond
4. Offering volume: maximum 1,200,000 bonds, and within twice issuances
5. Offering value: maximum 1,200,000,000,000 dongs
6. Issued date: March 22, 2019

**II. Report on the use of proceeds from the public offering:**

1. Offering volume: 598,808 bonds
2. Offering price: 1,000,000 dongs /bond
3. Total amount: 598,808,000,000 dongs
4. Report on the use of proceeds as of 31 March 2021: The total proceeds from the offering were used for following projects:
  - HH3, HH4 projects: 248,460,445,340 dongs;
  - Hoang Huy Riverside Project: 349,975,589,660 dongs;
  - Araised amount: 598,436,035,000 dongs;
  - Total amount: 598,808,000,000 dongs
  - Expenses: 371,965,000 dongs
  - Remaining amount: 0
5. SSC approved shares issued from the convertible bonds:
  - Converted volume: 350,302 bonds (58.5%)
  - Converted value: 350,302,000,000 dongs

- Converted date: 16 March 2021
- Type: common
- Par value: 10,000 dong / share
- Share volume: 21,166,270 shares
- Value: 211,662,700,000 dong
- Capital: 3,841,602,840,000 dong

The company finished procedure of listing new shares.