

Code	GEX
Company name	Viet Nam Electrical Equipment Joint Stock Corporation
Date	05/25/2021
Subject	Notice of Public Offering

Content:

Viet Nam Electrical Equipment Joint Stock Corporation announced the information on the public offering as follows:

1. Stock name: Viet Nam Electrical Equipment Joint Stock Corporation
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 292,946,400 shares
 - Exercise ratio: 10:6 (shareholder who owns 01 share will receive 01 right, and with every 10 rights will be entitled to purchase 06 new shares).
 - For example: At the record date, the shareholder A owns 568 shares. With performing ratio 10:6, the shareholder A will purchase: $568 * 6 / 10 = 340.8$ shares. According to rounding policy, the shareholder A purchases 340 new shares.
 - How to deal with fractional shares and unsold shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than the offering price. These shares will be restricted in 01 year from the finish date of the offering.
5. Capital mount need to be mobilized: VND3,515,356,800,000
6. Offering price: VND12,000/share
7. Minimum registration volume: 01 share
8. Time for subscription and payment: Notice later
9. Place of subscription and receipt of prospectus:
 - Place of subscription:
 - Shareholders whose shares have been deposited: will implement the procedures of registration at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: will implement the procedures of registration at Viet Nam Electrical Equipment Joint Stock Corporation (Address: Floor 24th, 52 Le Dai Hanh Street, Le Dai Hanh Ward, Hai Ba Trung District, Hanoi).
 - Place of receipt of prospectus:

- Viet Nam Electrical Equipment Joint Stock Corporation: Floor 24th, 52 Le Dai Hanh Street, Le Dai Hanh Ward, Hai Ba Trung District, Hanoi.
- VIX Securities Joint Stock Company: Floor 22nd, No.52 Le Dai Hanh Street, Le Dai Hanh Ward, Hai Ba Trung District, Hanoi.

10. Bank for blocking depository money:

- Account holder: Nam Electrical Equipment Joint Stock Corporation
- Account number: 1136 2525 6868
- Bank: Vietinbank – Nam Thang Long branch.