

Name of warrant PDR.KIS.M.CA.T.02
Company name KIS Viet Nam Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On May 14, 2021, the Hochiminh Stock Exchange issued Decision No.274/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

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| 1. Issuer: | KIS Viet Nam Securities Corporation |
| 2. Short name: | KIS |
| 3. Charter capital: | 2,596,316,050,000 VND |
| 4. Head office: | Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district |

II. Security:

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| 1. Security type: | covered warrant |
| 2. Warrant name: | Warrant PDR.KIS.M.CA.T.02 |
| 3. Warrant code: | CPDR2102 |
| 4. ISIN code: | VN0CPDR21026 |
| 5. Issuer of underlying security: | Phat Dat Real Estate Development Corp |
| 6. Underlying security: | PDR |
| 7. Warrant type (call/put): | Call |
| 8. Warrant style: | European-style |
| 9. Method of exercise: | Cash |
| 10. Duration: | 5 months |
| 11. Expiration date: | September 27, 2021 |
| 12. Conversion ratio: | 5 : 1 |
| 13. Exercise price (exercise index): | 88,999. VND |
| 14. Quantity of the warrants registered for listing: | 5,000,000 warrants |
| 15. Official trading date: | May 18, 2021 |