

<b>Code</b>	<b>MBS</b>
<b>Company name</b>	MB Securities Joint Stock Company
<b>Date</b>	05/13/2021
<b>Subject</b>	Record date for dividend payment and stock issuance

**Content:**

On May 06, 2021, MB Securities Joint Stock Company announces the record date as follows:

- Record date: May 18, 2021
- 1. Reason & Purpose:
  - To pay stock dividend for 2020;
  - To implement rights to buy shares.
- 2. Content:
  - a. To pay stock dividend for 2020:
    - Exercise ratio: 20:3 (shareholder who owns 20 shares will receive 03 new shares.)
    - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled.
    - For example: at the record date, shareholder A owned 12,345 shares. With 20:3 performing ratio, the shareholder A will receive 1,851.75 shares. According to rounding policy, the shareholder A receives 1,851 new shares and fractional shares of 0.75 will be cancelled.
    - Place of payment:
      - + Shareholders whose shares have been deposited: at the securities firms where the shares have been deposited.
      - + Shareholders whose shares have not been deposited: at MB Securities Joint Stock Company.
  - b. To implement rights to buy shares:
    - Expected issue volume: 70,423,512 shares
    - Issue price: VND10,000/share
    - Exercise ratio: 7:3 (shareholder who owns 01 share will receive 01 right, and with every 07 rights will be entitled to purchase 03 new shares).
    - How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down.
    - Regulation on rights transfer:

- Time for rights transference: from May 21, 2021 to June 07, 2021
- The rights should be transferred only once.
- Regulation on securities purchased:
  - Time for subscription and deposit: from May 21, 2021 to June 09, 2021.
  - The new shares are freely transferable.
- Place to receive subscription:
  - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - Shareholders whose shares have not been deposited: at MB Securities Joint Stock Company.
- Bank for blocking depository money:
  - Account holder: MB Securities Joint Stock Company
  - Account number: 1020729357
  - Bank: Vietcombank – Ha Noi branch.