

Code TCH
Company name Hoang Huy Investment Financial Services Joint Stock Company
Date 05/12/2021
Subject Board resolution on converting bonds into shares

Content:

On May 12, 2021, the Board of Directors of Hoang Huy Investment Financial Services Joint Stock Company approved the plan for converting a part of the shares which were issued on March 22, 2019 into shares as proposed by Shinhan-Core Trend Global Fund 1 and Shinhan Bank Co., Ltd. as follows:

- Issuer: Hoang Huy Investment Financial Services Joint Stock Company
- Stock type: common stock
- Par value: 10,000 dong
- Estimated issue date: June – September 2021

No.	Bondholder	Owning volume at the issue date (03/22/2019) (bond)	Converted volume in Phase 1 (03/16/2021) (bond)	Remaining volume (share)
1	SHINHAN-CORE TREND GLOBAL FUND 1	287,613	168,253	119,360
2	Shinhan Bank Co., Ltd.	311,195	182,049	129,146
	Total	598,808	350,302	248,506

List of bond holders in the second bond conversion:

No.	Bondholder	Owning volume at the issue date (03/22/2019) (bond)	Converted volume in Phase 1 (03/16/2021) (bond)	Remaining volume (share)
1	SHINHAN-CORE TREND GLOBAL FUND 1	119,360	119,360	7,212,080

2	Shinhan Bank Co., Ltd.	129,146	129,146	7,803,380
	Total	248,506	248,506	15,015,460

- Number of bonds converted: 248,506 bonds
- Value of bonds converted: 248,506,000,000 dongs
- Bond term: 03 years
- Number of bonds registered for conversion: 248,50 bonds
- Par value of bonds: 1,000,000 dongs
- Total value of bonds registered for conversion (at par value): 248,506,000,000 dongs
- Conversion price after adjustment: 16,550 dongs/share
- Number of shares additionally issued: 15,015,460 shares
- Subjects of the share issue: Shinhan-Core Trend Global Fund 1 and Shinhan Bank Co., Ltd.
- Issue method: private placement
- Number of shares before the private placement: 384,160,284 shares
- Number of shares after the private placement: 399,175,744 shares
- Estimated trading date for the new shares : in Quarter III/2021.