

Code	VNM.KIS.M.CA.T.09
Company name	
Date	04/29/2021
Subject	Report on the result of covered warrant distribution

Content:

KIS Vietnam Securities Corporation announces the report on the result of covered warrant distribution as follows:

I. Information on the warrant:

1. Information on warrant:

- Name of warrant: Warrant.VNM.KIS.M.CA.T.09
- Underlying security: VNM
- Issuer of the underlying security: Viet Nam Dairy Products Joint Stock Company
- Warrant type (call/put): call
- Warrant style (European style/American style): European style
- Method of exercise (cash/ transfer of underlying security): in cash
- Duration: 05 months
- Expiration date: September 27, 2021
- Conversion ratio: 20:1
- Exercise price (exercise index): 119,399 dongs

- Value of collateral: 2,750,000,000 dong
- Quantity of warrants registered for offering: 5,000,000 warrants

2. Information on the offering:

- Start date of offering: April 26, 2021
- End date of distribution: April 26, 2021
- Time of subscription: from 16:00 to 17:00, April 26, 2021
- Payment date for warrant purchase: April 26, 2021
- End date of warrant transfer: April 26, 2021.

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,100	5,000,000	220,000	220,000	11	11	4,780,000	4.40%
- Local investors	1,100	5,000,000	220,000	220,000	11	11	4,780,000	4.40%
- Foreign investors	1,100	5,000,000	220,000	220,000	11	11	4,780,000	4.40%
2. Institutional investors, of which:	1,100	5,000,000	0	0	0	0	4,780,000	0%
- Local investors	1,100	5,000,000	0	0	0	0	4,780,000	0%

- Foreign investors	1,100	5,000,000	0	0	0	0	4,780,000	0%
Total		5,000,000	220,000	220,000	11	11	4,780,000	4.40%

III. Result of distribution of warrants:

1. Quantity of distributed warrants: 220,000 warrants, accounting for 4.40% of the warrants to be offered.
2. Total proceeds of the sale of warrants: 242,000,000 VND
3. Total expenses: 0 VND
4. Net proceeds: 242,000,000 VND.