

Code	HHP
Company name	Hai Phong Hoang Ha Paper Joint Stock Company
Date	04/26/2021
Subject	BOD approved the result of stock issuance

Content:

The Board resolution dated April 23, 2021, the BOD of Hai Phong Hoang Ha Paper Joint Stock Company approved the following contents:

1. Approved the result of stock issuance under ESOP:
 - Stock name: Hai Phong Hoang Ha Paper Joint Stock Company
 - Stock type: common share
 - Par value: VND 10,000/share
 - Issue date: April 01, 2021
 - Ending date: April 09, 2021
 - Expected issue volume: 900,000 shares
 - Exercise ratio: 5%
 - Total distributed shares: 900,000 shares, accounting for 100% total shares to be issued
 - Total value of issue (based on par value): VND 9,000,000,000.
2. Approved the result of stock issuance to pay dividends to existing shareholders:
 - Stock name: Hai Phong Hoang Ha Paper Joint Stock Company
 - Stock type: common share
 - Par value: VND 10,000/share
 - Record date: April 05, 2021
 - Expected issue volume: 1,170,000 shares
 - Exercise ratio: 6.5%
 - Purpose: to issue shares to pay dividends for 2019.
 - Total distributed shares: 1,169,824 shares, accounting for 99.98% total shares to be issued
 - Total value of issue (based on par value): VND 11,698,240,000

- Charter capital after the issuance of ESOP and dividend payment: VND 200,698,240,000.
- 3. Approved the amendment of the company's Business Registration Certificate and charter with new charter capital.
- 4. Approved the registration to deposit at the Vietnam Securities Depository (VSD) and listing on the Hochiminh Stock Exchange (HOSE) for 2,069,824 shares.