

Code	NVL
Company name	No Va Land Investment Group Corporation
Date	04/23/2021
Subject	Result of convervesion of bonds into shares

Content:

On April 23, 2021, No Va Land Investment Group Corporation reports the result of conversion of bonds into shares as follows:

I. Information on convertible bonds issued:

1. Bond type: International convertible bond
2. Par value: 200,000 USD/bond, equivalent to VND 4,554,600,000/bond based on the exchange rate to VND 22,773/USD.
3. Selling price: 200,000 USD/bond
4. Issue volume: 1,200 bonds
5. Issue form: to issue the International convertible bond via the distribution agent (Credit Suisse) in Singapore.
6. Issue date: April 27, 2018 & December 14/2018
7. Maturity date: April 27, 2023
8. Payment time: April 27, 2018 & December 14/2018
9. Issuance purpose: Total proceeds from the offering of VND 240,000,000 USD will be used to raise capital for My Dinh Nova Real Estate Joint Stock Company, Nova Nippon Company Limited and to supplement working capital of Novaland Group.
10. Number of convertible bonds issued: 1,200 bonds
11. Total value of issue (based on par value): USD 240,000,000
12. Interest rate: 5.5%/year
13. Term: 05 years
14. Interest payment method: Once every six months

15. Principle to convert bonds into shares:

- Convertible ratio: 75,910 shares/bond. This ratio is adjusted according to the convertible price.

No.	Name of shareholder	Stock volume	% ratio
1	Bui Thanh Nhon	233,896,808	21.764%
2	Diamond Properties Joint Stock Company	114,272,434	10.633%
3	Novagroup Joint Stock Company	213,773,703	19.891%
4	Cao Thi Ngoc Suong	59,266,175	5.515%
Total		621,209,120	57.802%

II. Capital structure after the bond conversion:

No.	Item	Value (VND)	% ratio
1	State shareholders	0	0%
2	Major shareholders	6,212,091,200,000	57.802%
3	Other shareholders	4,535,006,650,000	42.198%
4	Stock treasury	0	0%
Total		10,747,097,850,000	100%
Of which: - Local		9,971,204,280,000	92.780%
- Foreign		775,893,570,000	7.220%

