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| Code | GEG |
| Company name | Gia Lai Electricity Joint Stock Company |
| Date | 04/20/2021 |
| Subject | Result of private placement of bond |

Content:

Gia Lai Electricity Joint Stock Company announced the result of private placement of bond as follows:

1. Information on the result of private placement:

- Issuer: Gia Lai Electricity Joint Stock Company
- Bond type: non-convertible bond, secured and without warrants
- Issue volume: 5,000,000 bonds
- Par value: VND100,000
- Total value of issue: VND500,000,000,000
- Term: 03 years
- Bond form: book entry
- Interest payment method:
 - + For the first four interest periods: 9.5%/year
 - + For next interest periods: sum of 3.3%/year and the reference interest rate.
- Interest payment term: Once every three months
- Issue date: April 12, 2021
- Maturity date: April 12, 2024
- Issuance purpose: total proceeds from the bond offering for the following purposes:
 - + To restructure the issuer's capital resources;
 - + To increase the issuer's working capital.
- Issuance method: private placement
- Value of collateral: VND 854,507,000,000
- Pricing Organization: Century 21 Joint Stock Company
- Depository agent: Techcom Securities Joint Stock Company (TCBS)
- Registration & transfer management agent: Techcom Securities Joint Stock Company (TCBS)
- Asset management bank: Tien Phong Commercial Joint Stock Bank (TPBank).

2. The list & owning ratio of bondholders:

| No | Name of investors | Holding value (billion dong) | Proportion (%) |
|-----------|--------------------------|---|-----------------------|
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|-----------|--------------------------|------------------------|-------------|
| I | Local investors | 500,000,000,000 | 100% |
| 1 | Institutional investors | 500,000,000,000 | 100% |
| 2 | Individual investors | - | - |
| II | Foreign investors | - | - |
| 1 | Institutional investors | - | - |
| 2 | Individual investors | - | - |
| | Total | 500,000,000,000 | 100% |