

Code FLC
Company name FLC Group Joint Stock Company
Date 04/14/2021
Subject Resolution on the AGM 2021

Content:

FLC Group Joint Stock Company announces the Resolution of General Meeting 2021 dated April 12, 2021 with the following contents:

1. The AGM approved the report on the BOD activities in 2020.
2. The AGM approved business result in 2020:

No.	Content	Plan for 2020	Performance in 2020
1	Total revenue (consolidated)	12,500	13,502
2	Profit before tax (consolidated)	(1,957)	421
3	Profit after tax (consolidated)	(1,957)	308

3. The AGM approved the business plan in 2021:
 - Total revenue (consolidated): 15,250 billion dongs
 - Profit before tax (consolidated): 1,100 billion dongs
 - Profit after tax (consolidated): 880 billion dongs.
4. The AGM approved the report from the Supervisory Board in 2020 and plan for 2021.
5. The AGM approved the audited financial statements in 2020.
6. The AGM approved the plan for 2020 profit distribution:

Content	Appropriation rate	Value (VND)
Profit 2019 to implement 2020		
Retaining profit of 2019		1,785,555,205,601
Profit after tax of 2020		159,945,437,878
To decrease profit in 2020 – Appropriation to funds & other		0
Accumulated profit until 12/31/2020		1,945,500,643,479
Dividend payment		0
Dividend payment after dividend payment		1,945,500,643,479
Plan for 2020 profit distribution		

Reward fund	1% undistributed profit after tax	1,599,454,378
Welfare fund	1% undistributed profit after tax	1,599,454,378
Investment and Development fund	10% undistributed profit after tax	15,994,543,787
To pay dividends		0
Retaining profit after the dividend payment and appropriation to funds		1,926,307,190,936

7. The AGM approved the profit distribution plan in 2021.
8. The AGM approved the amendment of the company's charter.
9. The AGM approved the amendment of Corporate Governance Internal Regulation.
10. The AGM approved the selection of the auditor for the financial statements in 2021.
11. The AGM approved the remuneration of the BOD and Supervisory Board in 2020 and plan for 2021:
 - Chairman of BOD, Deputy Chairman of BOD and members: 10,000,000 dongs/person/month.
 - Head of Supervisory Board and members: 5,000,000 dongs/person/month.
12. The AGM approved the plan for stock issuance to raise charter capital:
 - Stock name: FLC Group Joint Stock Company
 - Stock type: common share
 - Par value: 10,000 dongs/share
 - Stock volume before the offering: 709,997,807 shares
 - Offering volume: 496,998,464 shares
 - Total value (based on par value): VND 4,969,984,640,000
 - Stock volume after the offering (estimated): 1,206,996,271 shares
 - Offering ratio: 10:7 (shareholder who owns 10 shares will be entitled to purchase 07 new shares).
13. The AGM approved the plan for convertible bond offering:
 - a. Bond offering plan:
 - Bond name: FLC Group Joint Stock Company Bond
 - Bond type: convertible bond into shares, unsecured and without warrants

- Bond form: book entry
- Issuance method: to offer bonds to the public via the issuance agent
- Total value of issue (based on par value): VND 2,000,000,000,000
- Number of issue phases: 01
- Par value: 100,000 dong/bond
- Issue volume: maximum 20,000,000 bonds
- Issue price: 100% par value
- Issue and payment currency type: VND
- Interest rate: less than 14%/year
- Term: 03 years
- Issue and distribution time: after being approved the State Securities Commission of Vietnam (SSC).
- Payment interest term: Once every 06 months.

b. Convertible bond into shares plan:

- Company name: FLC Group Joint Stock Company
- Stock name to convert: FLC Group Joint Stock Company
- Stock type to convert: common share, freely transferable.

14. The AGM approved the transaction with related companies.

15. The AGM approved the list of members of BOD for the term 2021-2026, including:

- Mrs. Huong Tran Kieu Dung
- Mr. La Quy Hien
- Mrs. Bui Hai Huyen
- Mr. Trinh Van Quyet
- Mr. Dang Tat Thang.

16. The AGM approved the list of members of Supervisory Board for the term 2021-2026, including:

- Mr. Nguyen Chi Cuong
- Mrs. Phan Thi Bich Phuong
- Mr. Nguyen Dang Vu.