

Code NHA
Company name Ha Noi South Housing and Urban Development Corporation
Date 04/13/2021
Subject Resolution on the AGM 2021

Content:

Ha Noi South Housing and Urban Development Corporation announces the Resolution of Annual General Meeting 2021 dated April 12, 2021 with the following contents:

1. Approving the report from the BOD and Senior management in 2020 and plan for 2021:

Business result in 2020:

- Revenue: VND161,566,894,093
- Profit after tax: VND36,020,732,746
- Dividend: expected 36%

Business plan for 2021:

- Charter capital: VND421,750,630,000
- Revenue: 260,000,000,000
- Profit after tax: 50,000,000,000
- Dividend: 10%

2. Approving the report from Supervisory Board in 2020 and plan for 2021.
3. Approving the audited financial statements in 2020.
4. Approving plan for 2020 profit distribution:

No.	Content	Unit	Value
1	Profit after tax	VND	36,020,732,746
2	Accumulated profits at December 31, 2021	VND	40,789,848,897
3	Funds	VND	0
4	Stock issuance for capital increase from the owner's capital	15%	36,217,440,000
5	Bonus shares		3,500,000,000
6	Remaining profit		1,072,408,897

5. Approving the report on the remuneration of the BOD, Supervisory Board in 2020 and plan for 2021:
 - In 2020: 168,000,000 dongs
 - In 2021: 168,000,000 dongs
6. Approving the selection of audit company for the financial statements in 2021.
7. Approving the plan to raise charter capital:
 - Stock name: Ha Noi South Housing and Urban Development Corporation
 - Stock type: common share
 - Number of outstanding shares: 24,144,965 shares
 - Par value: VND 10,000/share
 - Expected issue volume: 3,621,744 shares
 - Total value of issue: VND36,217,440,000
 - Exercise ratio: 15%
 - Financial resource: Undistributed profit after tax
 - Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.
 - Expected execution time: after Securities Commission accepted.
8. The Employee Stock Ownership Plan (ESOP):
 - Stock name: Ha Noi South Housing and Urban Development Corporation
 - Stock type: common share
 - Number of outstanding shares: 24,144,965 shares
 - Par value: VND 10,000/share
 - Expected issue volume: 350,000 shares
 - Total value of issue: VND3,500,000,000
 - Financial resource: Undistributed profit after tax
 - Expected execution time: after Securities Commission accepted.
9. Public offering:
 - Stock name: Ha Noi South Housing and Urban Development Corporation
 - Stock type: common share
 - Number of outstanding shares: 24,144,965 shares
 - Expected issue volume: 14,058,354 shares
 - Total value of issue: VND140,583,540,000
 - Exercise ratio: 2:1

- Plan to deal with fractional shares: The distributed shares will be rounded down. The fractional shares (if any) will be cancelled.

10. Approving to amend the Articles of Association.

11. Approving the remuneration of the Board of Supervisors on the term 2021-2025:

- Nguyen Van Nghia
- Tran The Kien.