

Code **KDH**
Company name Khang Dien House Trading and Investment Joint Stock Company
Date 04/05/2021
Subject Report on the use of capital from public offering

Content:

Khang Dien House Trading and Investment Joint Stock Company (KDH) has announced the use of capital from the public offering as follows:

I. Information on stock:

1. Listing company: Khang Dien House Trading and Investment Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Offering volume: 93,599,957 shares
5. Total proceeds from the offering: VND 1,403,541,705,000

II. Report on the plan for the use of capital from the public offering:

No.	Item	Value (VND)
I	Total proceeds from the issuance to existing shareholders	1,403,541,705,000
II	Using capital	1,403,541,705,000
1	Residential Area project in Phu Huu Ward, district 9, Hochiminh (Investor: Thuy Sinh Real Estate Joint Stock Company)	350,000,000,000
2	Project for Housing Area in district 2, Hochiminh (Investor: Binh Trung Real Estate Business Investment Company Limited)	657,985,552,500

3	Project for Housing Area in in district 2, Hochiminh (Investor: Phu Hai Real Estate Development Company Limited)	395,556,152,500
III	Remaining amount	-