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|---------------------|---|
| Code | KPF |
| Company name | Hoang Minh Finance Investment Joint Stock Company |
| Date | 03/30/2021 |
| Subject | Result of stock offering |

Content:

On March 30, 2021, Hoang Minh Finance Investment Joint Stock Company reports the result of stock offering as follows:

I. Stock in the public offering:

1. Stock name: Hoang Minh Finance Investment Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 36,035,792 shares
5. Offering price: 10,000 dong/share
6. Estimated mobilized capital: VND 360,357,920,000
7. Time for subscription and payment:
 - Time for rights transference: from February 01, 2021 to February 19, 2021
 - Time for subscription and payment: from February 01, 2021 to March 12, 2021
 - Time for distribution the fractional shares and unsold shares: from March 24, 2021 to March 30, 2021.
8. Ending date: March 30, 2021
9. Transfer date: expected in April 2021.

II. Stock in the private placement:

1. Stock name: Hoang Minh Finance Investment Joint Stock Company

2. Stock type: common share
3. Issue volume: 2,113,500 shares
4. Offering price: VND 30,000/share
5. Transfer restriction time: 01 year from the finish date of the offering.
6. Estimated mobilized capital: VND 63,405,000,000
7. Ending date: February 22, 2021.

III. Stock in the stock issuance to pay dividends:

1. Stock name: Hoang Minh Finance Investment Joint Stock Company
2. Stock type: common share
3. Number of shares issued: 18,017,896 shares
4. Number of outstanding shares: 18,017,896 shares
5. Number of treasury stock: 0 share
6. Number of shares expected to be issued: 1,801,789 shares
7. Exercise ratio: 10:1
8. How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down, the fractional shares will be cancelled.
9. Ending date: January 20, 2021
10. Transfer date: expected in April 2021.

IV. Result of the offering:

1. Result of the public offering:

| Investor | Offering price | Offering volume | Registered volume | Distributed volume | Number of investors | Distributed | Undistributed | Remaining shares | Distributed ratio |
|-----------------|-----------------------|------------------------|--------------------------|---------------------------|----------------------------|--------------------|----------------------|-------------------------|--------------------------|
|-----------------|-----------------------|------------------------|--------------------------|---------------------------|----------------------------|--------------------|----------------------|-------------------------|--------------------------|

| | (VND/ share) | (share) | (share) | (share) | (person) | investor s (person) | investor s (person) | (share) | (%) |
|---------------------------------------|-----------------|-------------------|-------------------|-------------------|------------|-------------------------------|-------------------------------|------------|-------------|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8=6-7 | 9=3-5 | 10 |
| 1. To offer shares to the public | 10,000 | 36,035,792 | 1,235,671 | 1,235,671 | 100 | 100 | 0 | 34,800,121 | 3.43% |
| 2. To handle the undistributed shares | 10,000 | 34,800,121 | 34,800,121 | 34,800,121 | 32 | 32 | 0 | 0 | 100% |
| Total | | 36,035,792 | 36,035,792 | 36,035,792 | 132 | 132 | 0 | 0 | 100% |
| 1. Local investors | 10,000 | 36,035,792 | 36,035,792 | 36,035,792 | 132 | 132 | 0 | 0 | 100% |
| 2. Foreign shareholders | 10,000 | 0 | 0 | 0 | 0 | 0 | 0 | 0 | 0% |
| Total | | 36,035,792 | 36,035,792 | 36,035,792 | 132 | 132 | 0 | 0 | 100% |

2. Result of private placement:

- Total distributed shares: 2,113,500 shares, accounting for 100% of total shares to be offered:
 - + Local investors: 363,500 shares
 - + Foreign investors hold over 50% charter capital: 1,750,000 shares
- Selling price: 30,000 dong/share
- Total proceeds from the offering: VND 63,405,000,000
- Total expenses: 0 dong
- Total net proceeds from the public offering: VND 63,405,000,000.
- List of ownership ratio of investors to buy shares:

| No. | Name of investor | Owning volume before the offering | Distributed shares | Owning volume after the offering | % Owning ratio after the offering (*) |
|-----|--|-----------------------------------|--------------------|----------------------------------|---------------------------------------|
| 1 | Happy House Real Estate Investment Joint Stock Company | 0 | 363,500 | 363,500 | 0.63% |
| 2 | Central Capital Finance Company Limited | 0 | 1,750,000 | 1,750,000 | 3.02% |

(*) Total shares after the offering to existing shareholders, private placement and stock issuance to pay dividends are 57,968,933 shares.

3. Result of stock issuance to pay dividends:

- Total distributed shares: 1,801,745 shares; Of which:
 - + Number of distributed shares to existing shareholders: 1,801,745 shares for 353 shareholders
 - + Plan to deal with fractional shares: 0 share (The distributed shares will be rounded down to dozen, the fractional shares due to rounding down will be cancelled).
- Total shares after the issuance (after the offering to existing shareholders, private placement and stock issuance to pay dividends): 57,968,933 shares, Of which:
 - + Number of outstanding shares: 57,968,933 shares

Number of treasury shares: 0 share.

V. Summary result:

1. Total distributed shares: 39,951,037 shares, accounting for 99.9999% of total shares to be offered; Of which:
 - Number of shares of the issuer: 39,951,037 shares; Of which:
 - + Public offering: 36,035,792 shares
 - + Private placement: 2,113,500 shares
 - + Stock issuance to pay dividends: 1,801,745 shares
 - Number of shares of shareholders/owner/member: 0 share
2. Total proceeds from the offering: VND 423,762,920,000; Of which:
 - Total amount of the issuer: VND 423,762,920,000; Of which:
 - + Public offering: VND 360,357,920,000;
 - + Private placement: VND 63,405,000,000.
 - Total amount of shareholders/owner/member: 0 dong.
3. Total expenses: VND 203,500,000
4. Total net proceeds from the offering: VND 423,559,420,000.

VI. Capital structure from public offering:

| No. | Item | Shareholders volume | Stock volume | Total value (based on par value) | % Ownership ratio |
|----------|---|---------------------|--------------|----------------------------------|-------------------|
| I | Local investors, Foreign investors | | | | |
| 1 | Local investors | 440 | 56,214,528 | 562,145,280,000 | 96.97% |
| 1.1 | State | 0 | 0 | 0 | 0% |
| 1.2 | Institution | 10 | 363,598 | 3,635,980,000 | 0.63% |
| 1.3 | Individual | 430 | 55,850,930 | 558,509,300,000 | 96.35% |

| | | | | | |
|-----------|---|------------|-------------------|------------------------|-------------|
| 2 | Foreign investors | 6 | 1,754,405 | 17,544,050,000 | 3.03% |
| 2.1 | Institution | 2 | 1,750,009 | 17,500,090,000 | 3.02% |
| 2.2 | Individual | 4 | 4,396 | 43,960,000 | 0.01% |
| | Total (1+2) | 446 | 57,968,933 | 579,689,330,000 | 100% |
| II | Foundation shareholders, major shareholders and other shareholders | | | | |
| 1 | Foundation shareholders | 0 | 0 | 0 | 0% |
| 2 | Major shareholders | 1 | 3,638,250 | 36,382,500,000 | 6.28% |
| 3 | Shareholders holds less than 5% of number of outstanding voting shares | 445 | 54,330,683 | 543,306,830,000 | 93.72% |
| | Total (2+3) | 446 | 57,968,933 | 579,689,330,000 | 100% |

VII. List and owning ratio of major shareholders:

| No. | Name of investor | Owning volume | (%) Ratio |
|-----|------------------|---------------|-----------|
| 1 | Vu Duc Toan | 3,638,250 | 6.28% |