

**Code**                    **KDH**  
**Company name**    Khang Dien House Trading and Investment Joint Stock Company  
**Date**                     03/23/2021  
**Subject**                Report on the use of capital from public offering

**Content:**

Khang Dien House Trading and Investment Joint Stock Company (KDH) has announced the use of capital from the public offering as follows:

I. Information on Bond:

1. Listing company: Khang Dien House Trading and Investment Joint Stock Company
2. Stock type: common share
3. Par value: 10,000 dongs/share
4. Offering volume: 93,599,957 shares
5. Total mobilized capital: VND 1,403,999,355,000
6. Total proceeds from the offering: VND 1,941,053,400,000
7. Total expenses: VND 457,650,000
8. Ending dated: November 01, 2017

II. Report on the plan for the use of capital from the public offering:

1. Progress of project according to the plan announced:

No.	Item	Investment value according to Prospectus (VND)	Investment value approved April 12, 2019 (*) (VND)
1	Costs related to the issue	457,650,000	457,650,000

2	To invest in raising the land fund in Phu Huu Ward, Thu Duc City, Hochiminh.	350,000,000,000	350,000,000,000
3	To invest in raising the land fund in An Phu Ward, Thu Duc City, Hochi minh.	1,053,541,705,000	-
4	To invest in raising the land fund in Thu Duc City, (district 2 & district 9 before)	-	1,053,541,705,000
	<b>Total</b>	<b>1,403,999,355,000</b>	<b>1,403,999,355,000</b>

(\*) Items and the investment value are adjusted by the General Meeting of Shareholders according to the Board resolution No.01/NQ-ĐHĐCĐ dated April 12, 2019.

## 2. Progress of capital use until March 19, 2021

The company used the amount of VND 1,403,999,355:

No.	Item	Used (VND)	Remaining (VND)
1	Costs related to the issue	457,650,000	-
2	To invest in raising the land fund in Phu Huu Ward, Thu Duc City, Hochiminh.	350,000,000,000	-
3	To invest in raising the land fund in Thu Duc City, (district 2 & district 9 before)	1,053,541,705,000	-
	<b>Total</b>	<b>1,403,999,355,000</b>	<b>-</b>

- The company spent VND 350 billion to pay for the contribution capital in Thuy Sinh Real Esttae Joint Stock Company to increase the land fund in Phu Huu ward, Thu Duc City (district 2 & district 9 before), Hochiminh.

- Up to now, the Company sent VND 658,000,000,000 through Binh Trung Real Estate Trading and Investment Company Limited and VND 395,541,705,000 through Phu Hai Real Estate Development Company Limited to increase the land fund in Thu Duc City (district 2 before), Hochiminh.