

<b>Code</b>	<b>VGW</b>
<b>Company name</b>	Vietnam Gateway Securities Joint Stock Company
<b>Date</b>	02/25/2021
<b>Subject</b>	Resolution of General Meeting of Shareholders

**Contents:**

On February 24, 2021, Vietnam Gateway Securities JSC announces the Resolution of General Meeting of Shareholders with the following contents:

1. Approving the change of the company's name from Vietnam Gateway Securities Joint Stock Company (short name: VGW) to KS Securities Joint Stock Company (short name: KSS).
2. Approving the change of the company's head office address from Floor 10<sup>th</sup>, TNR Tower, 180-192 Nguyen Cong Tru, Nguyen Thai Binh Ward, district 1, Hochiminh, Vietnam to Sunshine Center Building, 16 Pham Hung, My Dinh 2 Ward, Nam Tu Liem District, Hanoi, Vietnam.
3. Approving the stock issuance plan to existing shareholders to raise its charter capital:
  - Expected issue volume: 22,660,381 shares
  - Issue price: VND 10,000/share
  - Estimated mobilized capital from the issuance: VND 226,603,810,000
  - Number of outstanding shares: 11,053,846 shares
  - Exercise ratio: 1:2.05 (shareholders who own 01 share will receive 01 right, and with every 01 right will be entitled to purchase 2.05 new shares).
  - Plan to deal with fractional shares: The distributed shares will be rounded down to dozen, the fractional shares due to rounding down (if any) will not be implemented.
  - For example: at the record date, shareholder A owned 1,846 shares. With performing ratio, the shareholder A will receive:  $1,846 * 2.05 = 3,784.3$  shares. According to rounding policy, the shareholder A receives 3,784 new shares.
  - How to deal with fractional shares and undistributed shares: The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors.
  - These shares will be restricted in 01 year from the finish date of the offering.

- Execution time: after being approved by the State Securities Commission of Vietnam (SSC).
  - Foreign investors maximum ownership ratio at VGW to 100%.
  - Purpose to use capital: to supplement capital for the company's business activities.
  - Time of implementation: 2021.
4. Approving the supplement of the Company's business operation
    - Securities Proprietary Trading;
    - Securities Underwriting;
    - Securities Investment Consulting.
  5. Approving the resignation of members of BOD of the Company from February 24, 2021, including:
    - Mr. Tran Tong Sang;
    - Mr. Trinh Vi Dat;
    - Mr. Diep Vinh Thanh;
    - Mr. Wang Chang Min;
    - Mr. Su Kiven.
  6. Approving the election of new members of BOD of the Company from February 24, 2021:
    - Mrs. Tran Thi Thu Hang: Chairman of BOD
    - Mrs. Nguyen Thi Hong Hanh: member of BOD
    - Mrs. Nguyen Thi Mai Huong: member of BOD.
  7. Approving the change of the Company's Legal Representative from Mr. Tran Tong Sang to Mrs. Tran Thi Thu Hang (Chairman of BOD).
  8. Approving the amendment, supplement of the Company's charter.