

Name of warrant CHPG04MBS20CE
Company name MB Securities Joint Stock Company
Subject Report on the result of covered warrant distribution

Content:
 MB Securities Joint Stock Company announces the report on the result of covered warrant distribution as follows:

Issuer: MB Securities Joint Stock Company
Head office: Floor M-3-7, 03 Lieu Giai, Lieu Giai ward, district Ba Dinh, Ha Noi

I. Information on warrant:

1. Information on warrant

Name of warrant: Warrant CHPG04MBS20CE
security: HPG
Issuer of underlying security: Hoa Phat Group Joint Stock Company
Warrant type (call/put): Call
Warrant style: European-style

Method of exercise (cash/ transfer of underlying security): Cash

Duration: 5 months
Expiration date: July 05, 2021
Conversion ratio: 3:1
Exercise price (exercise index): 44,800 VND
Value of collateral: 1,650,000,000 VND
Quantity of warrants registered for offering: 2,000,000 warrants

2. Information on the offering:

Start date of offering: February 05, 2021
End date of distribution: February 05, 2021
Time of subscription: February 05, 2021
Payment date for warrant purchase: February 05, 2021
End date of warrant transfer: February 05, 2021

II. Result of warrant distribution

Investor	Offering price (VND/ warrant)	Quantity of offered warrants	Quantity of ordered warrants	Quantity of distributed warrants	Quantity of subscribers	Quantity of distributed persons	Quantity of undistributed warrants	Distribution ratio
1. Individual investors, of which:	1,500		1,649,950	1,649,950	71	71	350,050	82.49750%
- Local investors	1,500		1,649,950	1,649,950	71	71	350,050	82.49750%
- Foreign investors								
2. Institutional investors, of which:	1,500		350,000	350,000	1	1	1,650,000	17.50000%
- Local investors	1,500		350,000	350,000	1	1	1,650,000	17.50000%
- Foreign investors								
Total	1,500	2,000,000	1,999,950	1,999,950	72	72	50	99.99750%

III. Summary of results

1. Quantity of distributed warrants: 1,999,950 warrants, accounting for 99.9975% of the offered warrants.
 2. Total proceeds of the sale of warrants: 2,999,925,000 VND
 3. Total expenses: 0 VND
 4. Net proceeds: 2,999,925,000 VND