

Name of warrant TCB-HSC-MET05
Company name Ho Chi Minh City Securities Corporation
Subject Certificate for initial Offering of Covered Warrant

Content:
The State Securities Commission of Vietnam (SSC) granted Certificate for Offering of Covered Warrant No.14/GCN-UBCK dated February 05, 2021 to Ho Chi Minh City Securities Corporation as follows:

1. Name of warrant:	Warrant TCB-HSC-MET05
2. Code of underlying security:	TCB
3. Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
4. Quantity of warrants registered for offering:	5,000,000
5. Conversion ratio:	2:1
6. Warrant type (call/ put):	Call
7. Warrant style:	European-style
8. Payment method for exercise of warrants:	cash
9. Duration:	6 months
10. Depository bank of collateral:	Joint Stock Commercial Bank for Investment and Development of Vietnam (BIDV) - Nam Ky Khoi Nghia Branch