

Name of warrant MBB.VND.M.CA.T.2020.03
Company name VNDirect Securities Corporation
Subject Decision on the listing of covered warrant

Content:

On February 05, 2021, the Hochiminh Stock Exchange issued Decision No.76/QD-SGDHCM to allow VNDirect Securities Corporation to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer:	VNDirect Securities Corporation
2. Short name:	VNDS
3. Charter capital:	2,204,301,690,000 VND
4. Head office:	1 Nguyen Thuong Hien street, Hai Ba Trung District, Ha Noi

II. Security:

1. Security type:	covered warrant
2. Warrant name:	Warrant MBB.VND.M.CA.T.2020.03
3. Warrant code:	CMBB2101
4. ISIN code:	VN0CMBB21013
5. Issuer of underlying security:	Military Commercial Joint Stock Bank
6. Underlying security:	MBB
7. Warrant type (call/put):	Call
8. Warrant style:	European-style
9. Method of exercise:	Cash
10. Duration:	6 months
11. Expiration date:	July 06, 2021
12. Conversion ratio:	2 : 1
13. Exercise price (exercise index):	26,000. VND
14. Quantity of the warrants registered for listing:	4,000,000 warrants
15. Official trading date:	February 09, 2021