

<b>Code</b>	<b>KOS</b>
<b>Company name</b>	Kosy Joint Stock Company
<b>Date</b>	02/05/2021
<b>Subject</b>	Result of public offering

**Content:**

On March 17, 2020, Kosy Joint Stock Company reports the result of public offering as follows:

I. Stock in the public offering:

1. Stock name: Kosy Joint Stock Company
2. Stock type: common share
3. Par value: VND10,000/share
4. Registered offering volume: 57,638,888 shares
5. Estimated mobilized capital: VND 576,388,880,000
6. Issue date: December 08, 2020
7. Beginning date: January 06, 2021
8. Ending date: February 01, 2021
9. Registration date: from January 06, 2021 to February 01, 2021.
10. Payment date: from January 06, 2021 to February 01, 2021
11. Transfer date: expected in March 2021.

II. Underwriter: none

III. Distributor: none

IV. Result of the public offering:

<b>Investor</b>	<b>Offering price (VND/ share)</b>	<b>Offering volume (share)</b>	<b>Registered volume (share)</b>	<b>Distributed volume (share)</b>	<b>Number of investors (person)</b>	<b>Distributed investors (person)</b>	<b>Undistributed investors (person)</b>	<b>Remaining shares (share)</b>	<b>Distributed ratio (%)</b>
1	2	3	4	5	6	7	8=6-7	9=3-5	10
1. Domestic shareholders	10,000	57,474,969	55,930,391	55,930,391	145	145	0	1,544,578	97.31
2. Foreign shareholders	10,000	163,919	163,476	163,476	6	6	0	443	99.73
<b>Total</b>		<b>57,638,888</b>	<b>56,093,867</b>	<b>56,093,867</b>	<b>151</b>	<b>151</b>	<b>0</b>	<b>1,545,021</b>	<b>97.32</b>
1. Existing shareholders	10,000	57,638,888	56,093,867	56,093,867	151	151	0	1,545,021	97.32
2. To handle undistributed shares	10,000	1,545,021	0	0	0	0	-	1,545,021	0

V. Summary result:

1. Total distributed shares: 56,093,867 shares, accounting for 97.32% of total shares to be offered
2. Total proceeds from the offering: VND 560,938,670,000
3. Total expenses: VND 212,000,000
4. Total net proceeds after the public offering: VND 560,726,670,000.

VI. Total proceeds from public offering:

List	Value (VND1,000)	Shareholders volume	Ratio (%)
<b>Total equity:</b>	1,650,313,350,000	484	100.00
- Domestic shareholders, in which:	1,645,580,470,000	476	99.71
+ State shareholders:	0	0	0
+ Other shareholders:	1,645,580,470,000	476	99.71
- Foreign shareholders:	4,732,880,000	8	0.19
<b>Details:</b>			
- Founding shareholders	490,620,640,000	3	29.72
- Major shareholders:	1,085,350,010,000	5	65.77
- Shareholders holding less than 1% of voting right	46,969,530,000	468	2.85

VII. List and owning ratio of major shareholders:

No.	Name of investor	Owning volume	Value based on par value (VND million)	(%) Ratio
1	Nguyen Thi Hang	13,648,054	136,480,540,000	8.27
2	Nguyen Viet Cuong	44,408,148	444,081,480,000	26.91

3	MAVICO Investment Joint Stock Company	10,500,000	105,000,000,000	6.36
4	Nguyen Quoc Thao	13,453,522	134,535,220,000	8.15
5	Ngo Thi Hoa	26,525,277	265,252,770,000	16.07
	<b>Total</b>	<b>108,535,001</b>	<b>1,085,350,010,000</b>	<b>65.77</b>