

Code	KOS
Company name	Kosy Joint Stock Company
Date	02/04/2021
Subject	BOD resolution dated February 04, 2021

Content:

The Board resolution dated February 04, 2021, the BOD of Kosy Joint Stock Company approved the following issues:

1. Approving the cancellation of undistributed shares of 1,545,021 (including fractional shares and refused shares) in the stock issuance to raise its charter capital according to the Resolution of General Meeting of Shareholders dated June 25, 2021.
2. Approving the result of stock issuance to raise its charter capital:
 - Offering volume: 57,638,888 shares
 - Capital amount expected to be mobilized: 576,388,880,000
 - Beginning date: January 06, 2021
 - Ending date: February 01, 2021
 - Total number of shares issued successfully: 56,093,867 shares, accounting for 97.32% of total shares to be issued.
 - Total value of issue (based on par value): VND 560,938,670,000
 - Total number of shares issued unsuccessfully: 1,545,021 shares
 - Number of outstanding shares after the issuance: VND 165,031,335 shares
 - Charter capital after the issuance: VND 1,650,313,350,000.
3. Approving the change of Business Registration Certificate and amendment of the Company's charter with the new charter capital of VND 1,650,313,350,000.
4. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for 61,281,335 shares (including stock issuance to pay dividend for 2019 of 5,187,468 shares and stock issuance to existing shareholders of 56,093,867 shares).