

Name of warrant: CVNM03MBS20CE
Company name: MB Securities Joint Stock Company
Subject: Decision on the delisting of covered warrant

Content:

On January 28, 2021, the Hochiminh Stock Exchange issued Decision No.64/QD-SGDHCM regarding the delisting of covered warrant of MB Securities Joint Stock Company (MBS):

Issuer:	MB Securities Joint Stock Company
Trade name:	MBS
Security type:	covered warrant
Warrant name:	Warrant CVNM03MBS20CE
Warrant code:	CVNM2015
Issuer of underlying security:	Viet Nam Dairy Products Joint Stock Company
Underlying security:	VNM
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	4 months
Expiration date:	March 01, 2021
Conversion ratio:	9.9085 : 1
Exercise price (exercise index):	102,060. VND
Quantity of warrants registered for delisting	2,000,000 warrants
Effective date of delisting:	March 02, 2021
Reason of delisting:	The warant will expire
Last trading date on HOSE:	February 25, 2021