

Code	HVH
Company name	HVC Investment and Technology Joint Stock Company
Date	01/29/2021
Subject	Information on implementing rights

Content:

On January 25, 2021, HVC Investment and Technology Joint Stock Company announces the implementation of rights to buy shares to existing shareholders as follows:

I. Information on stock issuance:

- Exercise ratio: 100,000:68.337 (shareholder who owns 01 share will receive 01 right, and with every 100,000 rights will be entitled to purchase 68.337 new shares).
- Expected issue volume: 15,000,000 shares
- Issuing price: 10,000 dongs/share
- How to deal with fractional shares and undistributed shares: The number of newly issued shares bought by each existing shareholder will be rounded down.
- The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors with the selling price is not less than VND 10,000/share. These shares will be restricted in 01 year from the finish date of the offering.

For example: At the record date, the shareholder A owns 10,000 shares. With performing ratio 100,000:68.337, the shareholder A will purchase: $10,000/100,000 \times 68.337 = 6,833.7$ shares. According to rounding policy, the shareholder A purchases 6,833 new shares and the fractional shares of 0.7 share will be decided by the BOD.

II. Implementation procedure:

1. For shares have been deposited.: Shareholder will make the procedures at the securities firms.
2. For shares have not been deposited:
 - 2.1 Procedure for implementing rights:

Time for implementing rights: from January 28, 2021 to February 22, 2021.

 - In case of the shareholders pay cash directly: to subscribe and pay money at HVC Investment and Technology Joint Stock Company (At address: Floor 8th Tower C, Ho Guom Plaza Building, 102 Tran Phu, Mo Lao Ward, Ha Dong District, Ha Noi).
 - In case of the shareholders implement a transfer:
 - Bank for blocking depository money:
 - Account holder: HVC Investment and Technology Joint Stock Company
 - Account number: 26010001401513
 - Bank: BIDV – My Dinh branch.

2. 2 Procedure for implementing rights to other investors (For shares have not been deposited):

Time for implementing rights: from January 28, 2021 to February 17, 2021.