

Name of warrant: TCH.KIS.M.CA.T.03
Company name: KIS Viet Nam Securities Corporation
Subject: Decision on the change of listing

Content:

On January 22, 2021, the Hochiminh Stock Exchange issued Decision No.51/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to change the listing as follow:

Issuer:	KIS Viet Nam Securities Corporation
Short name:	KIS
Security type:	covered warrant
Warrant name:	Warrant TCH.KIS.M.CA.T.03
Warrant code:	CTCH2003
Issuer of underlying security:	Hoang Huy Investment Financial Services Joint Stock Company
Underlying security:	TCH
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	10 months
Expiration date:	August 16, 2021
Conversion ratio:	3.902 : 1
Exercise price (exercise index):	23,410. VND
Number of warrants before increase/decrease:	3,000,000
Number of warrants increased/decreased:	3,000,000
Total number of warrants after increase/decrease:	6,000,000
Effective date of change:	January 26, 2021
Official trading date:	January 26, 2021
Reason of change:	Additional offering of covered warrants