

Code CII
Company name Ho Chi Minh City Infrastructure Investment Joint Stock Company
Date 01/28/2021
Subject Periodic report on bond interest & principal payment

Content:

Ho Chi Minh City Infrastructure Investment Joint Stock Company (CII) reports the payment of bond interest and principal as follows:

I. Report on the payment of bond interest and principal:
 (Period: from 01/01/2020 to 31/12/2020)

No.	Term	Issue date	Maturity date	Beginning balance		Payment in the period		Ending balance	
				Principal	Interest	Principal	Interest	Principal	Interest
1	5 years	05/01/2017	05/01/2022	40,000,000	-	40,000,000	2,663,440	-	-
2	5 years	11/07/2017	11/07/2022	20,000,000	-	20,000,000	1,433,524	-	-
Total (Unit: USD)				60,000,000	-	60,000,000	4,096,964	-	-
3	2 years	03/23/2018	03/23/2020	100,000,000	-	100,000,000	5,104,726	-	-
4	2 years	04/19/2018	04/19/2020	100,000,000	-	100,000,000	4,844,384	-	-
5	10 years	01/31/2019	01/31/2029	1,150,000,000	-	-	83,026,849	1,150,000,000	-
6	1 year	04/24/2019	04/24/2020	30,000,000	-	30,000,000	2,693,836	-	-
7	3 years	12/29/2017	12/29/2020	300,000,000	-	300,000,000	29,775,624	-	-
8	2 years	12/14/2018	12/14/2020	14,400,000	-	14,400,000	1,368,000	-	-

9	1 year	02/25/2019	02/25/2020	370,000,000	-	-	35,150,000	370,000,000	-
10	3 years	05/21/2019	05/21/2022	261,000,000	-	-	28,657,087	261,000,000	-
11	3 years	07/24/2019	07/24/2022	200,000,000	-	-	22,060,274	200,000,000	-
12	12 months 1 day	07/31/2019	08/01/2020	800,000,000	-	800,000,000	57,212,644	-	-
13	24 months	10/24/2019	10/24/2021	200,000,000	-	-	21,788,016	200,000,000	-
14	24 months	01/02/2020	01/01/2022	250,000,000	-	-	13,743,493	250,000,000	-
15	24 months	03/12/202	03/12/2022	300,000,000	-	-	24,101,153	300,000,000	-
16	36 months	03/13/2020	03/13/2023	2,000,000,000	-	-	110,904,110	2,000,000,000	-
17	13 months	03/19/2020	04/19/2021	220,000,000	-	-	-	220,000,000	-
18	36 months	07/28/2020	07/28/2023	800,000,000	-	-	-	800,000,000	-
19	36 months	08/27/2020	08/27/2020	550,000,000	-	-	-	550,000,000	-
20	5 years	11/02/2020	11/02/2025	393,876,000	-	-	-	393,876,000	-

21	42 months	12/28/2020	06/28/2024	500,000,000	-	-	-	500,000,000	-
Total (Unit 1,000 dong)				8,539,276,000	-	1,344,400,000	400,430,195	7,194,876,000	-

II. Report on investors:

(Period: from 01/01/2020 to 12/31/2020)

Investor	Beginning balance		Change in the period		Ending balance	
	Value	Proportion	Value	Proportion	Value	Proportion
I. Domestic investor (Unit: 1,000 dong)						
1. Institutional investor						
* Credit institution (1)	350,000,000		3,983,876,000		4,333,876,000	
* Other institutions/individuals (2)	1,895,400,000		-184,400,000		1,711,000,000	
Total (A)= (1)+(2)	2,245,400,000		3,799,476,000		6,044,876,000	
II. Foreign investor (B)	1,280,000,000		-130,000,000		1,150,000,000	
Total (B)	1,280,000,000		-130,000,000		1,150,000,000	
Total (A) + (B)	3,525,400,000	-	3,669,476,000	-	7,194,876,000	-
III. Foreign investors (Unit: USD)	60,000,000		-60,000,000		-	-
Total	60,000,000		-60,000,000		-	-