

**Code**                    **SJCS**  
**Company name**        SJC Securities Corporation  
**Date**                     01/12/2021  
**Subject**                 Result of private placement

**Content:**

SJC Securities Corporation announced the result of private placement as follows:

1. Information on stock:

- Stock name: SJC Securities Corporation
- Stock type: common stock
- Par value: VND10,000/share
- Transferable restriction: 01 year from the finish date of the offering
- Registered offering volume: 15,000,000 shares.
- Actual offering volume: 15,000,000 shares
- Offering price: VND 10,000/share
- Total value of offering (based on par value): VND 150,000,000,000
- Total proceeds from the offering: VND 150,000,000,000
- Beginning date: December 23, 2020
- Ending date: December 24, 2020.

2. Result of private placement:

- Total distributed shares: 15,000,000 shares, accounting for 100% total shares to be offered; Of which:
  - + Institutional investors: 4,600,000 shares, equivalent to VND 46,000,000,000;
  - + Individual investors: 10,400,000 shares; equivalent to VND 104,000,000,000.
- Selling price: 10,000 dong/share
- Total proceeds: 150,000,000,000 VND
- Total expenses: 0 VND

3. Capital structure after the stock offering:

List	Stock volume	Value (VND)	Ratio (%)
<b>Total equity:</b>	20,300,000	203,000,000,000	100.00%
- Shareholders own more than 5% shares	16,045,710	160,457,100,000	79.04%
- Shareholders own from 1% shares to 5% shares:	3,558,460	35,584,600,000	17.529%
- - Shareholders own less than 1% shares	695,830	6,958,300,000	3.43%

<b><i>Of which:</i></b>	20,300,000	203,000,000,000	100.00%
+ Domestic shareholders	1,079,790	10,797,900,000	5.32%
+ Foreign shareholders:	19,220,210	192,202,100,000	94.68%