

Name of warrant TCB/ACBS/Call/EU/Cash/9M/05
Company name ACB Securities Company Ltd.
Subject Decision on the listing of covered warrant

Content:

On January 21, 2021, the Hochiminh Stock Exchange issued Decision No.43/QD-SGDHCM to allow ACB Securities Company Ltd. to list its covered warrant on the exchange:

I. Issuer of warrant:

1. Issuer: ACB Securities Company Ltd.
2. Short name: ACBS
3. Charter capital: 1,500,000,000,000 VND
4. Head office: 41 Mac Dinh Chi street, District 1, HCM City.

II. Security:

1. Security type: covered warrant
2. Warrant name: Warrant TCB/ACBS/Call/EU/Cash/9M/05
3. Warrant code: CTCB2101
4. ISIN code: VNOCTCB21016
5. Issuer of underlying security: Vietnam Technological and Commercial Joint Stock Bank
6. Underlying security: TCB
7. Warrant type (call/put): Call
8. Warrant style: European-style
9. Method of exercise: Cash
10. Duration: 9 months
11. Expiration date: October 05, 2021
12. Conversion ratio: 1 : 1
13. Exercise price (exercise index): 31,000. VND
14. Quantity of the warrants registered for listing: 1,000,000 warrants
15. Official trading date: January 25, 2021