

Warrant name: NVL.KIS.M.CA.T.05
 Company name KIS Viet Nam Securities Corporation
 Subject Announcement of adjustment of covered warrants

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrants as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CNVL2101
Name (code) of underlying security:	NVL
Issuer of underlying security:	NO VA LAND INVESTMENT GROUP CORPORATION
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	September 22, 2021
Adjustment date:	January 20, 2021
Reason:	No Va Land Investment Group Corporation exercises the share purchase rights for existing shareholders.

Old exercise price	(1)	77,999 VND
Old conversion ratio	(2)	16 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	70,000 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	69,212.49 VND
New exercise price	(5) = (1) x [(4)/(3)]	77,121. VND
New conversion ratio	(6) = (2) x [(4)/(3)]	15.82 : 1