

| | |
|---------------------|--|
| Code | CTF |
| Company name | City Auto Corporation |
| Date | 01/05/2021 |
| Subject | Announcement of exercising the share purchase rights |

Content:

City Auto Corporation (CTF) announces the exercise and transfer of share purchase rights as follows:

1. Listed firm: City Auto Corporation
2. Stock code: CTF
3. Par value: VND10,000
4. Record date: December 28,2020
 - Expected issue volume: 22,769,984 shares
 - Expected mobilized capital: VND227,699,840,000
 - Issue price: VND10,000/share
 - Exercise ratio: 2:1 (Those who own 01 share will receive 01 right, and with every 02 rights will be entitled to buy 01 new share.)
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors.
 - Regulation on rights transfer:
 - + Time for rights transference: from January 04, 2021 to January 20, 2021
 - + The rights should be transferred only once.
 - Regulation on securities purchased:
 - + Time for subscription and deposit: from January 04, 2021 to January 25, 2021
 - + The new shares are freely transferable.
 - Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the depository members where open depository accounts.
 - + Shareholders whose shares have not been deposited: at City Auto Corporation.
 - Bank for blocking depository money:

- + Account holder: City Auto Corporation
- + Account number: 1015845136
- + Bank: Saigon Commercial Joint Stock Bank - Hanoi (SHB).