

Code	APH
Company name	An Phat Holdings Joint Stock Company
Date	01/08/2021
Subject	Resolution on the EGM 2021

Content:

An Phat Holdings Joint Stock Company announces the Resolution of Extraordinary General Meeting 2021 dated January 08, 2021 with the following contents:

1. Approving to continue to implement the stock issuance plan to raise its charter capital that approved by the Annual General Meeting 2020 dated March 30, 2020.
2. Approving the plan to issue shares to existing shareholders for increasing charter capital:
 - Stock name: An Phat Holdings Joint Stock Company
 - Stock code: APH
 - Stock type: common share
 - Par value: VND 10,000/share
 - Number of shares issued: 146,677,339 shares
 - Total value (based on par value): VND 1,466,773,390,000
 - Number of treasury shares: 0 share
 - Number of shares expected to be issued: 55,744,983 shares
 - Total value (based on par value): 557,449,830,000 dongs
 - Expected charter capital after issuing: VND 2,024,223,220,000
 - Exercise ratio: 100:40 (shareholder who owns 01 share will receive 01 right, and with every 100 rights will be entitled to purchase 40 new shares).
 - The rights should be transferred only once.
 - The new shares are freely transferable.
 - Issue price: VND 10,000/share
 - Capital mount need to be mobilized (estimated): VND 557,449,830,000
 - Estimated issue time: 2021, after being approved by the State Securities Commission of Vietnam (SSC).
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors. These shares will be restricted in 01 year from the finish date of the offering.
3. Approving the plan to use total proceeds from the issuance:

Total proceeds from the issuance (estimated) of VND 557,449,830,000 will be used the following purposes:

No.	Content	Amount (VND)	Progress of capital use from the issuance (estimated)	Other capital sources (if any)
1	To buy AAA shares for increasing the ownership ratio	557,449,830,000	Quarter II/2021, Quarter III/2021	none
	Total	557,449,830,000		

4. Approving to amend its charter.
5. Approving to register to deposit at the Vietnam Securities Depository (VSD) and list on the Hochiminh Stock Exchange (HOSE) for new shares.
6. Approving the report on the use of capital from the stock issuance to raise charter capital from VND 1,423,773,390,000 up to VND 1,466,773,390,000 in 2020.