

Code	MSB
Company name	Vietnam Maritime Commercial Joint Stock Bank
Date	01/05/2021
Subject	Record date for implementing rights

Content:

On January 04, 2021, Vietnam Maritime Commercial Joint Stock Bank announces the record date as follows:

- Record date: January 15, 2021
- 1. Reason & Purpose: to implement rights to buy shares.
- 2. Content:
 - Exercise ratio: 10,100 : 775.7 (shareholder who owns 01 share will receive 01 right, and with every 10,100 rights will be entitled to purchase 775.7 new shares).
 - Expected issue volume: 82,522,811 shares
 - Issuing price: 11,500 dongs/share
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional shares and the shares refused to buy (if any) will be decided by the Board of Directors. These shares will be restricted in 01 year from the finish date of the offering.
 - For example: At the record date, the shareholder A owns 100 shares. With performing ratio, the shareholder A will purchase: $100 * 775.7/10,100 = 7.6802$ shares. According to rounding policy, the shareholder A purchases 07 new shares and the fractional shares of 0.6802 shares will not be implemented rights.
 - Regulation on rights transfer:
 - Time for rights transference: from January 22, 2021 to February 05, 2021
 - The rights should be transferred only once.
 - Regulation on securities purchased:
 - Time for subscription and deposit: from January 22, 2021 to February 19, 2021.
 - The new shares are freely transferable.
 - Place to receive subscription:
 - Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
 - Shareholders whose shares have not been deposited: at Vietnam Maritime Commercial Joint Stock Bank (Address: 54A Nguyen Chi Thanh, Lang Thuong Ward, Dong Da District, Hanoi).
 - Bank for blocking depository money:
 - Account holder: Vietnam Maritime Commercial Joint Stock Bank

- Account number: 9917040000535
- Bank: PG Bank.