

**Name of warrant:** TCB-HSC-MET03  
**Company name:** Ho Chi Minh City Securities Corporation  
**Subject:** Decision on the delisting of covered warrant

**Content:**

On December 28, 2021, the Hochiminh Stock Exchange issued Decision No.866/QD-SGDHCM regarding the delisting of covered warrant of Ho Chi Minh City Securities Corporation (HSC):

Issuer:	Ho Chi Minh City Securities Corporation
Trade name:	HSC
Security type:	covered warrant
Warrant name:	Warrant TCB-HSC-MET03
Warrant code:	CTCB2007
Issuer of underlying security:	Vietnam Technological and Commercial Joint Stock Bank
Underlying security:	TCB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	6 months
Expiration date:	January 14, 2021
Conversion ratio:	2 : 1
Exercise price (exercise index):	20,000. VND
Quantity of warrants registered for delisting	5,000,000
Effective date of delisting:	January 15, 2021
Reason of delisting:	The warrant will expire
Last trading date on HOSE:	January 12, 2021