

Code	MSB
Company name	Vietnam Maritime Commercial Joint Stock Bank
Date	12/30/2020
Subject	MSB announces a record date for a share issue

Content:

Vietnam Maritime Commercial Joint Stock Bank (MSB) announces a record date for a share issue as follows:

1. Listed firm: Vietnam Maritime Commercial Joint Stock Bank
2. Stock code: MSB
3. Par value: VND10,000
4. Record date: January 15, 2021
5. Purpose: To implement share purchase rights
6. Detailed information:
 - Expected issue volume: 82,522,811 shares
 - Issue price: VND11,500/share
 - Exercise ratio: 10,100:775.7 (Those who own 01 share will receive 01 right, and with every 10,100 rights will be entitled to buy 775.7 new shares.)
 - How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share (if any) will be offered to other investors.
 - Regulation on rights transfer:
 - + Time for rights transference: from January 22, 2021 to 16:00, February 05, 2021
 - + The rights should be transferred only once.
 - Regulation on securities purchased:
 - + Time for subscription and deposit: from January 22, 2021 to 16:00, February 19, 2021
 - + The new shares are freely transferable.

- Place to receive subscription:
 - + Shareholders whose shares have been deposited: at the depository members where open depository accounts.
 - + Shareholders whose shares have not been deposited: at Vietnam Maritime Commercial Joint Stock Bank.
- Bank for blocking depository money:
 - + Account holder: Vietnam Maritime Commercial Joint Stock Bank
 - + Account number: 9917040000535
 - + Bank: PG Bank.