

Code LGL
Company name Long Giang Investment and Urban Development Joint Stock Company
Date 12/29/2020
Subject Report on the use of capital from the issuance

Content:

Long Giang Investment and Urban Development Joint Stock Company (LGL) has announced the use of capital from issuance as follows:

I. Result of public offering:

1. Name of stock: Long Giang Investment and Urban Development Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Ending date: June 25, 2018
5. Offering result:

No.	Content	Number of shares offered	Number of distributed shares	Selling price	Total proceeds (VND)
1	To issue shares to existing shareholders	8,484,234	5,692,234	10,000dongs/shares	56,922,340,000
2	To handle the undistributed shares		2,792,502	10,000dongs/shares	27,935,020,000
	Total	8,484,736	8,484,736		84,847,360,000

II. Report on the use of capital from the offering:

- a. Purpose of use of capital: including:

No.	Content	Amount (VND)
1	To invest in 69 Vu Trong Phung project	28,362,900,000
2	To contribute capital for establishing company	44,900,000,000
3	To supplement working capital for the company's business and production activities.	11,584,460,000
	Total	84,847,360,000

b. Use of capital:

Until December 24, 2020, the Company has disbursed capital as follows:

No.	Content	Amount (VND)
1	To invest in 69 Vu Trong Phung project	7,720,778,082
2	To contribute capital for establishing company	44,900,000,000
3	To supplement working capital for the company's business and production activities.	11,584,460,000
	Total	62,205,238,082

Remaining amount of VND 20,642,121,918, the Company will disburse the project Office and housing trade center 69 Vu Trong Phung, Thanh Xuan, Hanoi.