

**Code** LGL  
**Company name** Long Giang Investment and Urban Development Joint Stock Company  
**Date** 12/29/2020  
**Subject** Report on the use of capital from the issuance

**Content:**

Long Giang Investment and Urban Development Joint Stock Company (LGL) has announced the use of capital from issuance as follows:

I. Result of public offering:

1. Name of stock: Long Giang Investment and Urban Development Joint Stock Company
2. Stock type: common stock
3. Par value: VND10,000/share
4. Ending date: June 25, 2018
5. Offering result:

No.	Content	Number of shares offered	Number of distributed shares	Selling price	Total proceeds (VND)
1	To issue shares to existing shareholders	8,484,234	5,692,234	10,000dongs/shares	56,922,340,000
2	To handle the undistributed shares		2,792,502	10,000dongs/shares	27,935,020,000
	<b>Total</b>	<b>8,484,736</b>	<b>8,484,736</b>		<b>84,847,360,000</b>

II. Report on the use of capital from the offering:

a. Purpose of use of capital: including:

No.	Content	Amount (VND)
1	To invest in 69 Vu Trong Phung project	28,362,900,000
2	To contribute capital for establishing company	44,900,000,000
3	To supplement working capital for the company's business and production activities.	11,584,460,000
	<b>Total</b>	<b>84,847,360,000</b>

b. Use of capital:

Until December 24, 2020, the Company has disbursed capital as follows:

No.	Content	Amount (VND)
1	To invest in 69 Vu Trong Phung project	7,720,778,082
2	To contribute capital for establishing company	44,900,000,000
3	To supplement working capital for the company's business and production activities.	11,584,460,000
	<b>Total</b>	<b>62,205,238,082</b>

Remaining amount of VND 20,642,121,918, the Company will disburse the project Office and housing trade center 69 Vu Trong Phung, Thanh Xuan, Hanoi.