

**Name of warrant** EIB.KIS.M.CA.T.01  
**Company name** KIS Viet Nam Securities Corporation  
**Subject** Decision on the listing of covered warrant

Content:

On December 22, 2020, the Hochiminh Stock Exchange issued Decision No.842/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to list its covered warrant on the exchange:

**I. Issuer of warrant:**

1. Issuer: KIS Viet Nam Securities Corporation  
2. Short name: KIS  
3. Charter capital: 2,596,316,050,000 VND  
4. Head office: Floor 3rd, 180-192 Nguyen Cong Tru, Nguyen Thai Binh ward, district

**II. Security:**

1. Security type: covered warrant  
2. Warrant name: Warrant EIB.KIS.M.CA.T.01  
3. Warrant code: CEIB2001  
4. ISIN code: VNOCEIB20017  
5. Issuer of underlying security: Vietnam Export Import Commercial Joint Stock Bank  
6. Underlying security: EIB  
7. Warrant type (call/put): Call  
8. Warrant style: European-style  
9. Method of exercise: Cash  
10. Duration: 4 months  
11. Expiration date: April 05, 2021  
12. Conversion ratio: 10 : 1  
13. Exercise price (exercise index): 18,818. VND  
14. Quantity of the warrants registered for listing: 1,000,000 warrants  
15. Official trading date: December 24, 2020