

<b>Code</b>	<b>KOS</b>
<b>Company name</b>	Kosy Joint Stock Company
<b>Date</b>	12/23/2020
<b>Subject</b>	The record date for stock issuance

Content:

On December 22, 2020, the Hochiminh Stock Exchange issued Announcement No.2110/TB-SGDHCM on the record date of Kosy Joint Stock Company (stock code: KOS) as follows:

- Ex-right date: December 28, 2020
- Record date: December 29, 2020

I. Purpose:

1. To pay stock dividend for 2019;
2. To implement share purchase rights.

II. Detailed contents:

**1. To pay stock dividend for 2019**

- Exercise ratio: 5% or 20:1
- Estimated issue volume: 5,187,500 shares
- How to deal with fractional shares: The number of newly issued shares distributed to each existing shareholder will be rounded down. The fractional share will be cancelled.
- Place of implementation:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at Kosy Joint Stock Company.

**2. To implement share purchase rights**

- Issue volume: 57,638,888 shares
- Issue price: VND10,000/share
- Exercise ratio: 9:5
- How to deal with fractional shares: The number of newly issued shares bought by each existing shareholder will be rounded down. The fractional share and the shares refused to buy (if any) will be offered to other investors at a price equal to the one offered to the existing shareholders (VND10,000/share).
- Regulation on rights transfer:
  - + Time for rights transference: from January 06, 2021 to January 19, 2021.

- + The rights should be transferred only once.
- Regulation on securities purchased:
  - + Time for subscription and deposit: from January 06, 2021 to January 26, 2021
  - + The new shares are freely transferable.
- Place to receive subscription:
  - + Shareholders whose shares have been deposited: at the securities firms where shares have been deposited.
  - + Shareholders whose shares have not been deposited: at Kosy Joint Stock Company.
- Bank for blocking depository money:
  - + Account holder: Kosy Joint Stock Company
  - + Account number: 1011928154
  - + Bank: SHB – Kinh Do branch.