

**Name of warrant:** STB.KIS.M.CA.T.07  
**Company name:** KIS Viet Nam Securities Corporation  
**Subject:** Decision on the change of listing

**Content:**

On December 22, 2020, the Hochiminh Stock Exchange issued Decision No.844/QD-SGDHCM to allow KIS Viet Nam Securities Corporation to change the listing as follow:

Issuer:	KIS Viet Nam Securities Corporation
Short name:	KIS
Security type:	covered warrant
Warrant name:	Warrant STB.KIS.M.CA.T.07
Warrant code:	CSTB2007
Issuer of underlying security:	Sai Gon Thuong Tin Commercial Joint Stock Bank
Underlying security:	STB
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise:	Cash
Duration:	10 months
Expiration date:	May 27, 2021
Conversion ratio:	2 : 1
Exercise price (exercise index):	10,999. VND
Number of warrants before increase/decrease:	3,000,000
Number of warrants increased/decreased:	2,000,000
Total number of warrants after increase/decrease:	5,000,000
Effective date of change:	December 24, 2020
Official trading date:	December 24, 2020
Reason of change:	Additional offering of covered warrants