

Warrant name: MSN.KIS.M.CA.T.07
 Company name: KIS Viet Nam Securities Corporation
 Subject: Announcement of adjustment of covered warrant

Content:

KIS Viet Nam Securities Corporation announces the adjustment of covered warrant as follows:

Issuer:	KIS Viet Nam Securities Corporation
Warrant code:	CMSN2009
Name (code) of underlying security:	MSN
Issuer of underlying security:	Ma San Group Corporation
Warrant type (call/put):	Call
Warrant style:	European-style
Method of exercise (cash/ transfer of underlying security):	Cash
Duration:	9 months
Expiration date:	May 14, 2021
Adjustment date:	December 17, 2020
Reason:	Ma San Group Corporation makes the cash dividend payment

Old exercise price	(1)	61,999 VND
Old conversion ratio	(2)	10 : 1
The unadjusted reference price of the underlying asset on the ex-dividend date	(3)	84,500 VND
The adjusted reference price of the underlying asset on the ex-dividend date	(4)	83,500 VND
New exercise price	(5) = (1) x [(4)/(3)]	61,265 VND
New conversion ratio	(6) = (2) x [(4)/(3)]	9.8817 : 1